GIZ & SEB Strategic Alliance

Green Bond Market Development in G20 Emerging Economies

São Paulo, 4 & 5 April 2017
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GIZ is a public-benefit federal enterprise that supports the German Government as well as many public and private sector clients in the field of international cooperation for sustainable development.

As service provider, GIZ works with its partners in a wide variety of areas, including economic development and employment, energy and the environment.

GIZ has offices in 130 countries with 18,000 employees. Headquarters are located in Eschborn/Germany.

Business volume of EUR 2.1 billion.
Green Bonds & the International Agenda

- Goal 6: Clean Water and Sanitation
- Goal 7: Affordable and Clean Energy for All
- Goal 11: Sustainable Cities and Communities
- Goal 13: Climate Action

- Combat climate change and accelerate and intensify the actions and investments needed for a sustainable low carbon future

- G20 Green Finance Study Group → Greening the Bond Market

Need for a financial instrument that efficiently channels global capital flows at scale towards green investments
## Objective & Approach

<table>
<thead>
<tr>
<th>Objective</th>
<th>Support the development of efficient, prosperous and sustainable green bond markets in G20 emerging economies</th>
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</thead>
</table>
| Approach/Activities | • Awareness raising symposia  
• Capacity building trainings  
• Tailored technical assistance  
• Structural advisory support |
| Result Indicator | Exemplary Green Bond issuances |
## Stakeholders & Services

<table>
<thead>
<tr>
<th>Stakeholders</th>
<th>Policymakers and Regulators</th>
<th>Public and Private Sector Issuers</th>
<th>Investors</th>
<th>Domestic Verifiers</th>
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<tbody>
<tr>
<td>Services</td>
<td>Support the adaptation and enhancement of a conducive regulatory framework</td>
<td>Transfer knowledge on green bonds as (re)financing tool; Offer tailored technical assistance and structural advisory services</td>
<td>Provide in-depth knowledge on the risks and opportunities offered by green bonds</td>
<td>Enable the delivery of second opinions based on the highest environmental, transparency and market standards</td>
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The Strategic Alliance on Green Bonds: Partners

Strategic Partners

Academic Partner

Regional Implementation Partners

°CICERO

Indian Banks' Association

ASOCIACIÓN DE BANCOS DE MÉXICO
Green Bonds & Green Finance in Brazil

• Symposium: *Greening Capital Markets in Brazil – Paving the Way for Green Bonds* (28 June 2016, São Paulo)
• Green Bond Workshop I: Definitions, Selection and Verification (13 & 14 Dec 2016, São Paulo)
• Green Bond Workshop II: Monitoring, Reporting & Market Aspects (4 & 5 Apr 2017, São Paulo)
• Support industry-led development of *Guidelines for Issuing Green Bonds in Brazil 2016* (CEBDS, FEBRABAN)

• *Environmental Stress Testing* Model & Tool
• Natural Capital Risks & Opportunities for the Financial Sector in Brazil:
  • Study: *Leveraging a Water Efficient Economy – Opportunities for Companies and Financial Institutions in Brazil*
  • Study: *Natural Capital Risk Exposure of the Financial Sector in Brazil*
Thank you for your kind attention.

www.emergingmarketsdialogue.org

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