



Local implementation partner:



Supporting Partners:



Strategic Alliance on Green Bond Market Development in G20 Emerging Economies

Green Bond Workshop II: *Monitoring, Reporting & Market Aspects*

4 & 5 April 2017

Venue: : Itaú Unibanco

Av. Eng. Armando de Arruda Pereira, 707 - Torre Eudoro Villela – 2º andar - Auditório Eudoro Villela – Jabaquara - São Paulo

AGENDA

Moderator: *Laura Albuquerque, Project Coordinator, Climate Change and Sustainable Finance, CEBDS*

08:30 – 09:00 **Registration**

09:00 – 09:30 **Opening Remarks**

- Welcome Address

Denise Hills, Head of Sustainability and Inclusive Business // Maria Eugênia Sosa Taborda, Sustainability Manager, Itaú Unibanco

Keynote Speech

- Climate Finance in Brazil

Annelise Vendramini, Sustainable Finance Department, Sustainability Centre, FGV

09:30 – 10:15 *Session 1:*

Update and Recap

- The Strategic Alliance: Objectives & Approach
- Brazilian Green Bond Market Development
- Brazilian Guidelines to Issuing Green Bonds
- Latest Green Bond Market Development
- Recap of Workshop I: *Define, Select & Verify*

Christine Majowski, Project Manager, Emerging Markets Dialogue on Finance, GIZ

Beatriz Stuart Secaf, Sustainability Advisor, FEBRABAN

Mats Olausson, Senior Advisor, Climate & Sustainable Financial Solutions, SEB

10:15 – 11:10 *Session 2, Part 1:*

Monitoring & Reporting

- What do the Green Bond Principles say?
- A Long-Term, International Issuer's Practical Experience of Monitoring and Reporting – Challenges and Solutions
- A Domestic Issuer's Practical Experience of Monitoring and Reporting – Challenges and Solutions
- Investors' Requirements and Expectations on Monitoring and Reporting – Now and Tomorrow

Mats Olausson, SEB

Guilherme Hirata, Executive Manager of Corporate Finance, Suzano Paper & Pulp

Helena Lindahl, Senior Portfolio Manager, Storebrand Asset Management

11:10 – 11:30 **Break**

11:30 – 11:45 *Session 2, Part 2:*

Monitoring & Reporting

- *External Review & Green Bond Reports* *Gustavo Pimentel, Director, Sustainable Finance Department, Sitawi*

11:45 – 12:30 *Session 3:*

Breakout Sessions – Reporting Examples

12:30 – 13:05 *Session 4:*

Brazilian Perspectives

- *Priority Sectors in Brazil* *Thatyanne Gasparotto, Project and Relationship Manager in Brazil, Climate Bonds Initiative*
- *Green Bond Fund* *André Mendes, Head of Capital Markets Development Department, BNDES*

13:05 – 14:00 **Lunch**

14:00 – 14:30 *Session 5:*

Market Aspects

- *Pricing, Maturity and Market Access* *Mats Olausson, SEB*
- *Requirements to Issuing and Listing Green Bonds in Brazil* *Renato Issatugo, Chief of Coporate Development – Fixed Income, BM&FBOVESPA*

14:30 – 15:25 *Session 6:*

Panel Discussion with Q&A

- *Monitoring, Reporting & Market Aspects* *All previous speakers*
Moderator: Gustavo Pimentel, Sitawi

15:25 – 15:30 • *Wrap-up & Next Steps* *Frederick Johansson, Chief Representative SEB Brazil, SEB*

> The Concept

Managing climate-related and environmental risks, which increasingly impact social, economic and financial systems across the globe, requires massive investment into a more sustainable low-carbon and resource-efficient economy. The Brazilian government's commitment, in context of the recent ratification of the Paris Agreement, to reduce emissions by 43 percent until 2030 – jointly with market-led initiatives – does not only put carbon-intensive assets and investments at a higher risk but also create new business and investment opportunities.

An increasingly recognized and popular financial instrument used by the public and private sector to effectively raise the capital urgently needed for such a green transformation are Green Bonds. To enhance practical knowledge and build professional capacity on Green Bonds as financing and investment tool, we – the [Strategic Alliance](#) between GIZ and SEB jointly with CEBDS and FEBRABAN – invite representatives from financial institutions, investment firms, industry, government enterprises and agencies as well as rating agencies and environmental or climate-related research institutes/consultancies to join our workshop on Green Bonds. Engaging with leading regional and international finance and climate science experts, this second workshop within a series – focusing on the topics **Monitoring, Reporting & Market Aspects** – offers a practical, technical learning experience tailored to the particular needs of participants.

The workshop takes place at Itaú Unibanco (Av. Eng. Armando de Arruda Pereira, 707 - Torre Eudoro Villela – 2º andar - Auditório Eudoro Villela – Jabaquara - São Paulo) on 4 & 5 April 2017. **The content is identical on both days** - you are invited to join us on either day. The workshop is free of charge but spaces are limited. To register, please send an email to cebds@cebds.org. Simultaneous translation will be available.

For more information on the foregoing workshop on *Definitions, Selection & Verification*, please visit emergingmarketsdialogue.org.

For further details, please contact Yannick Motz (yannick.motz@giz.de) & Mats Olausson (mats.olausson@seb.de).

> The Partners

The workshop series is conducted within the framework of a Strategic Alliance between GIZ and SEB on *Green Bond Market Development in G20 Emerging Economies* and supported by the [Conselho Empresarial Brasileiro para o Desenvolvimento Sustentável](#) (CEBDS), [Federação Brasileira de Bancos](#) (FEBRABAN) and the [Center for International Climate and Environmental Research – Oslo](#) (CICERO).

As a service provider with worldwide operations in the field of international cooperation for sustainable development, the [Deutsche Gesellschaft für Internationale Zusammenarbeit](#) (GIZ) GmbH works together with its partners to develop effective solutions that offer people better prospects and sustainably improve their living conditions. GIZ is a public-benefit federal enterprise and supports the German Government as well as many public and private sector clients in a wide variety of areas, including economic and financial sector development, employment and social security, energy and the environment, and peace and security.

[Skandinaviska Enskilda Banken](#) (SEB) is a Swedish universal bank, which has developed the Green Bond concept targeting institutional investors in cooperation with the World Bank. SEB is one of the leading knowledge providers and thought leaders with regards to Green Bond product and overall market development.